**INTEREST RATES MARKET NOTICE**

**Date: 22 March 2018**

**Subject:** New Financial Instrument Listing

***(REDEFINE PROPERTIES LIMITED –“RDFC42”)***

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The JSE Limited has granted a listing to **REDEFINE PROPERTIES LIMITED** on Interest Rate Market with effect from 23 March 2018.

**INSTRUMENT TYPE: COMMERCIAL PAPER FLOATING RATE NOTE**

**Bond Code** RDFC42

**Nominal Issued** R 250,000,000.00

**Issue Price** 100%

**Coupon** 7.825% (3 Month JIBAR as at 20 Mar 2018 of 7.125% plus 70bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 23 September 2018

**Books Close Date** 13 June, 13 September

**Interest Payment Date(s)** 23 June, 23 September

**Last Day to Register** By 17:00 on12 June, 12 September

**Issue Date** 23 March 2018

**Date Convention** Modified Following

**Interest Commencement Date** 23 March 2018

**First Interest Payment Date** 23 June 2018

**ISIN No.** ZAG000150400

**Additional Information** Senior Unsecured Floating Rate Notes

**Applicable Pricing Supplement**

[*https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/RDFC42%20-%20pricing%20Supplement%2023032018.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/RDFC42%20-%20pricing%20Supplement%2023032018.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Simone Jones JAVA CAPITAL +27 11 722 3066

Corporate Actions JSE +27 11 520 7000